PFC Program Overview and Regulatory Changes



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Objectives

→ Provide National and Regional PFC Program Overview

→ Communicate Status of Program

Changes



ASW Partnership Conference



Program Overview

	National	SW Region		
Locations Approved	353	38	11%	
Locations Collecting	323	37	11%	
Application Decisions	1304	121	9%	
Collection Authority	\$47.5B	\$4.35B	9%	
Collections (CY 02-04)	\$17.0B (est.)	\$1.38B	8%	
Collection (CY-04)	\$2.2B (est.)	\$188M	9%	
March 9 & 10, 2005 ASW Partnership Conference 3				



L/M Hub FY-04 Returned AIP

Total Returned by	\$380.2 million
Large & Medium Hubs	
Small Hubs	\$54.3 million
Non Hubs & Non	\$217.3 million
Primary Comm. Serv.	
GA & Relievers	\$108.6 million



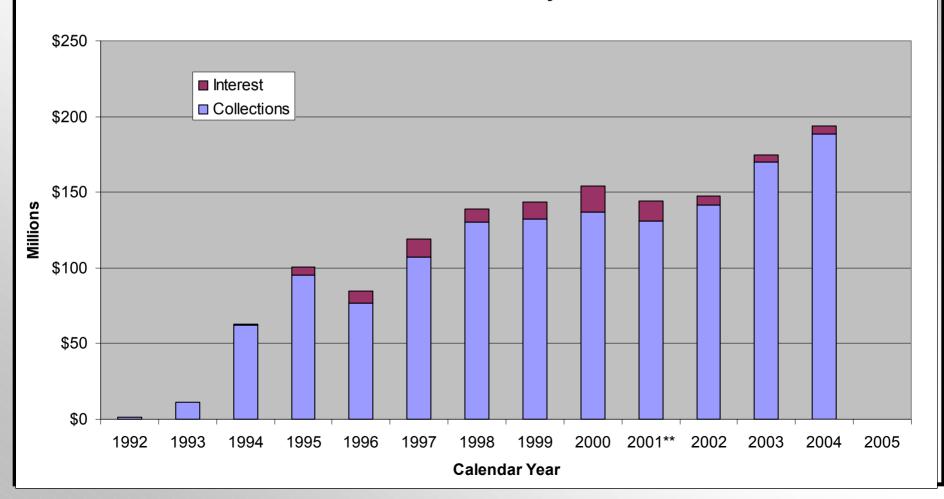
Collections

Calendar Year	National	SW Region	
1992	\$0.1B	\$1M	1%
1996	\$1.1B	\$77M	7%
2000	\$1.6B	\$137M	9%
2004	\$2.2B (est.)	\$188M	9%



SW Region Collections

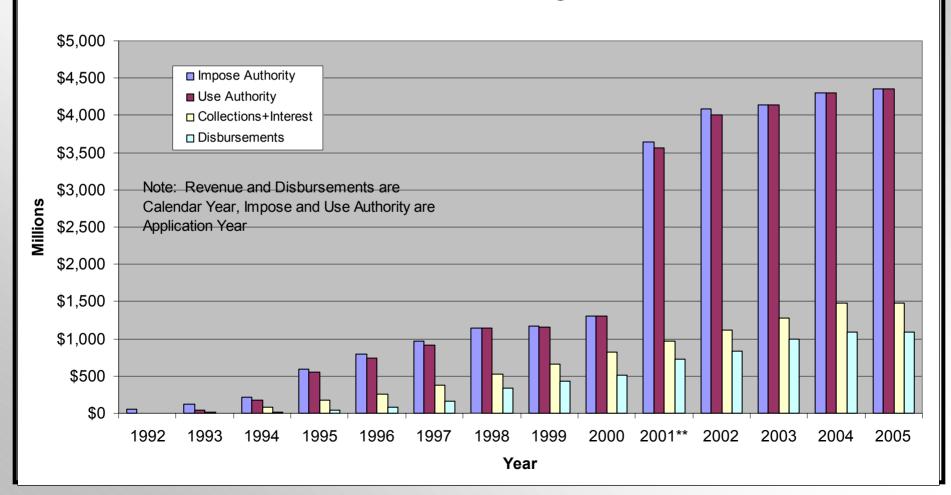
ASW PFC Revenue by Year





SW Region Totals

ASW PFC Total Program





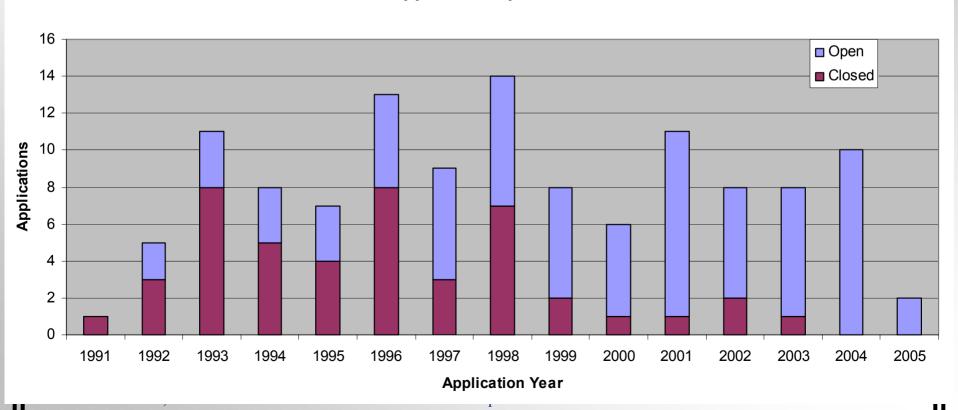
Regional PFC Activity

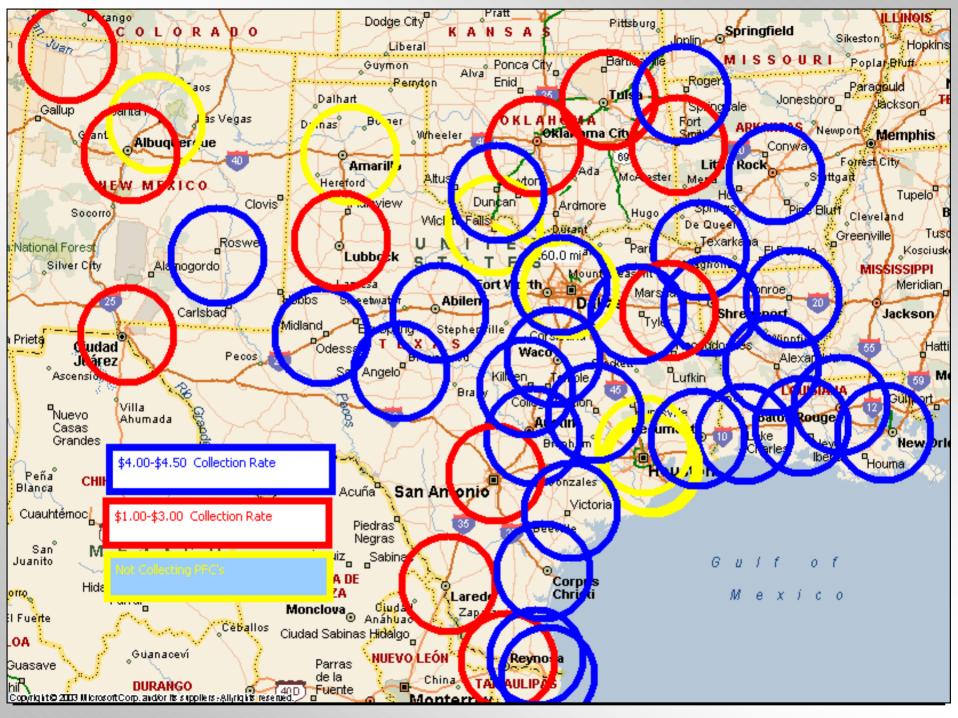
Application Decisions	Number of Airports	
1	6	
2	11	
3	4	
4	8	
5	7	
7	2	



Open/Closed Applications

ASW PFC Application Open/Close Status







Collection Duration

	Current Approved Charge Expiration Year		
Year Range	2005-2007	2008-2014	2015-2040
Programs Expiring	13	12	11

Program Changes





Vision 100 - Century of Flight Reauthorization

- → P.L. 180-176 (December 12, 2003)
- → Excludes Military Charters Dec. 12, 2003
- → Ground Access –February 10, 2004
- → Carrier Compensation Rate March 18, 2004
 - > From \$0.08 to \$0.11
 - ➤ Effective May 1, 2004
- → Debt Service on Non Eligible April 19, 2004
- → Low Emission Vehicles September 30, 2004



Bankruptcy Protection

- → Vision 100 is specific enough that it can be enforced w/o the change to Part 158
- → FAA has notified 2 carriers recently filing bankruptcy of requirement to comply with Vision 100, Section 124



Streamlining Initiatives (Rulemaking #1)

- → 3-Year Pilot Program
 - > Small Airports (Non Hubs)
 - Simplified Process/Approval
- → Application/Amendment Improvements
 - **➤ Modify Public Notice Requirements**
 - > Amendment Consultation Threshold
- → Airports required to <u>only consult</u> with serving carriers having <u>significant business interest</u>"
 - **♦>1%** of enplanements or
 - *25,000 enplanements, or
 - * scheduled service



Streamlining Status

- → Federal Register Notice Proposed Rules
 - > Published June 9, 2004
 - Closed August 9, 2004
 - ➤ 6 Comments (ATA, ACI/AAAE, 4 Airports)
- → Final Rule Federal Register Notice
 - > "Soon"



Rulemaking #2

- → Federal Register Notice Late FY-05
- → Statutory Issues
 - > Air Carrier Financial Management
 - **▶** Debt Service Expanded Language
 - > Military Charters
 - **Low Emission Vehicles**
 - ➤ Air Traffic Modernization Program



Rulemaking #2

- **→Non Statutory Issues**
 - Length of Notice (30 vs. 60 days)
 - > Excluded Class(s) (ATCO Standard)
 - ➤ Foreign Issued Tickets for Domestic Travel
 - ➤ E-Tickets Place of Issuance
 - **Electronic Filing**
 - ➤ Top-to-Bottom Review of Part 158

Questions

